| UNITED STATES BANKRUPTCY COURT |
|--------------------------------|
| SOUTHERN DISTRICT OF NEW YORK |

In re: Chapter 11

CELSIUS NETWORK LLC, et al., No. 22-10964 (MG)

Debtors (Jointly Administered)

CHEROKEE

ACQUISITION

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor: Name of Transferee:

<u>CONFIDENTIAL CREDITOR</u> <u>NovaWulf Digital Management, LP</u>

Name and Current Address of Name and Address where notices and payments

Transferor: to transferee should be sent:

CONFIDENTIAL CREDITOR NovaWulf Digital Management, LP

Attn: Michael Abbate 9 Federal Street Easton, MD 21601

| Schedule/Claim No. | Creditor Name | Amount | Debtor | Case No. |
|--------------------|---------------|--------------|---------------------|----------|
| Claim No. 2966 | CONFIDENTIAL | \$814,607.71 | Celsius Network LLC | 22-10964 |
| | CREDITOR | | | |

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: ______ Date: <u>August 25, 2022</u>

Transferee/Transferee's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Identity of Transferor

Transferee has in its possession an Evidence of Transfer signed by the Transferor.

In order to protect the privacy of the Transferor, Transferee has not disclosed the Transferor's identity or address, and has not attached the signed Evidence of Transfer to this notice of Transfer of Claim.

Upon written request, Transferee is prepared to provide a copy of the signed Evidence of Transfer to the Bankruptcy Court, the Debtors, and appropriate professionals.